

FURTHER INFORMATION IN RESPECT OF THE SUBSTITUTE DEBTOR

The following information relating to the Issuer, with effect from and including 14 December 2024 (the “**Effective Date**”) is provided pursuant to Article 2414 of the Italian Civil Code.

1. Name: Assicurazioni Generali S.p.A. (the **Company**)
2. Objects: The Company’s corporate purpose, as set out in Articles 4.1 and 4.2 of its by-laws are:
 - (i) to conduct insurance, reinsurance and capital redemption activities of any sort and to manage any supplementary pension schemes, including by setting up open-end funds, in Italy and abroad, or by engaging in any other insurance activities allowed by the law; and
 - (i) in general to engage in and perform any activities and carry out any transactions that are related to, connected with or conducive to the attainment of the corporate purpose, also by participating in Italian or foreign companies and organisations.
3. Registered office: Piazza Duca degli Abruzzi 2, 34132 Trieste, Italy.
4. Company registration: Registered at the Companies’ Registry of the Chamber of Commerce of Trieste Italy under registration no. 00079760328.
5. Share capital and reserves: Euro 1,602,736,602, as at 30 June 2024.
Amount of reserves: Euro 14,339 million as at 30 June 2024
6. Details of resolution: The issue of the Notes was authorised by a resolution of the Board of Directors of Società Cattolica di Assicurazione – Società Cooperativa (which became Società Cattolica di Assicurazioni S.p.A. in April 2021 and changed its name to Genertel S.p.A. in July 2023, the “**Original Issuer**”) passed on 14 November 2017. Assicurazioni Generali S.p.A. replaced the Original Issuer as issuer and principal obligor of the Notes, effective 14 December 2024, pursuant to a deed poll dated [•] December 2024 executed by Assicurazioni Generali S.p.A., as approved by a resolution of the Board of Directors of Assicurazioni Generali S.p.A. dated 31 July 2024.
7. Principal amount of the issue: EUR 500,000,000
8. Denomination of each Note: EUR 100,000
9. Maturity Date: 14 December 2047